

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name CarbonLite Recycling LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-4013727

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>4685 Mountain Creek Pkwy</u> <u>Dallas, TX 75236</u> Number, Street, City, State & ZIP Code	_____
	<u>Dallas</u> County	_____
		Location of principal assets, if different from principal place of business

		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.carbonliterecycling.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor CarbonLite Recycling LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3399

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor See Rider 1 Attached hereto Relationship _____ Affiliate _____
District District of Delaware When _____ Case number, if known _____

Debtor CarbonLite Recycling LLC
Name

Case number *(if known)* _____

11. **Why is the case filed in this district?** *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input checked="" type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input checked="" type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor CarbonLite Recycling LLC
Name

Case number (if known) _____


Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. I have been authorized to file this petition on behalf of the debtor.
 I have examined the information in this petition and have a reasonable belief that the information is true and correct.
 I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/08/21
MM / DD / YYYY

X 
 Signature of authorized representative of debtor
 Title Chief Restructuring Officer

Brian Weiss
 Printed name

18. Signature of attorney

X /s/ James E. O'Neill
 Signature of attorney for debtor

Date 03/08/21
MM / DD / YYYY

James E. O'Neill
 Printed name

Pachulski Stang Ziehl & Jones LLP
 Firm name

919 N. Market Street
17th Floor
Wilmington, DE 19899
 Number, Street, City, State & ZIP Code

Contact phone 302-652-4100 Email address joneill@pszjlaw.com

4042 DE
 Bar number and State

Rider 1 to Voluntary Petition

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case (collectively, the "Debtors"), filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code.

CarbonLite Holdings LLC

CarbonLite Industries LLC

CarbonLite P Holdings LLC

CarbonLite P LLC

CarbonLite PI Holdings LLC

CarbonLite Pinnpack LLC

CarbonLite Recycling Holdings LLC

CarbonLite Recycling LLC

CarbonLite Sub-Holdings, LLC

Pinnpack P, LLC and

Pinnpack Packaging LLC

**ACTION BY WRITTEN CONSENT OF
SOLE MEMBER
OF
CARBONLITE RECYCLING LLC
(a Delaware Limited Liability Company)**

The undersigned, being the sole member (the “**Sole Member**”) of CarbonLite Recycling LLC (the “**Company**”), a Delaware limited liability company does hereby consent to the adoption of the following resolutions in accordance with its limited liability company operating agreement and the Delaware Limited Liability Company Act:

WHEREAS, the Sole Member has considered the financial and operational aspects of the Company’s business;

WHEREAS, the Sole Member has reviewed the historical performance of the Company, the market for the Company’s products and services, and the current and long-term liabilities of the Company;

WHEREAS, the Sole Member has reviewed the materials presented to it by the management of and the advisors to the Company regarding the possible need to undertake a financial and operational restructuring of the Company;

WHEREAS, the Sole Member has considered the costs and benefits of the financial and strategic alternatives reasonably available to it, including those available on a consensual basis with the principal stakeholders of the Company, and the impact of the foregoing on the Company's business and its stakeholders; and

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Sole Member, it is desirable and in the best interests of the Company, its creditors, employees, and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”)

RESOLVED, FURTHER, that the Sole Member hereby appoints Mr. Brian Weiss of Force Ten Partners, LLC (“**Force 10**”) to serve as Chief Restructuring Officer (“**CRO**”) of the Company, and Mr. Weiss shall be an Authorized Officer (as defined below), to serve in such office at the pleasure of the Board until his resignation or removal, with such duties as the Board shall prescribe;

RESOLVED, FURTHER, that the officers of the Company (each, an “**Authorized Officer**”), on behalf of the Company, is hereby authorized, empowered and directed to take any and all actions, to execute, deliver, certify, file and/or record and perform all petitions, schedules, lists, and any and all other documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case, including, but not limited to the development, filing and prosecution to confirmation of a chapter 11 plan and related disclosure statement and to take and perform any and all further actions and steps that any such Authorized Officer deems necessary, desirable and proper in connection with the Company’s chapter 11 case, with a view to the successful prosecution of such case;

RESOLVED, FURTHER, that the Authorized Officers, on behalf of the Company, are hereby authorized, empowered and directed to retain Force 10 to provide the Company with Brian Weiss as CRO and additional personnel to assist in the execution of the day to day duties as CRO. The CRO, subject to oversight of Board will lead the Company’s restructuring efforts along with the Company’s advisors, and to take any and all actions to advance the Company’s rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy petition, and to cause to be filed an appropriate application for authority to hire the CRO and his affiliated firm, Force 10;

RESOLVED, FURTHER, that the Authorized Officers, on behalf of the Company, are hereby authorized, empowered and directed to retain the law firm of Pachulski Stang Ziehl & Jones LLP (“**PSZ&J**”) as bankruptcy counsel to represent and assist the Company in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Company’s rights in connection therewith, and the Authorized Officers are authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of PSZ&J;

RESOLVED, FURTHER that the Authorized Officers, on behalf of the Company hereby authorized, empowered and directed to retain the law firm of Reed Smith LLP (“**Reed Smith**”) as the Company’s corporate counsel, effective as of the date the petition is filed, and, in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Reed Smith;

RESOLVED, FURTHER, that the Authorized Officers, on behalf of the Company, are hereby authorized, empowered and directed to retain the services of Bankruptcy Management Solutions, Inc. (“**Stretto**”) as the Company’s claims, noticing, solicitation agent and administrative advisor, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Stretto;

RESOLVED, FURTHER, that the Authorized Officers, on behalf of the Company, are hereby authorized, empowered and directed to employ any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the chapter 11 case and cause to be filed appropriate applications with the Bankruptcy Court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper;

RESOLVED, FURTHER, that in connection with the commencement or continuation of the chapter 11 case by the Company, the Authorized Officers, on behalf of the Company, are hereby authorized, empowered and directed on behalf of, and in the name of, the Company to negotiate, execute and deliver a cash collateral, debtor-in-possession financing or other financing arrangement and the related guarantees thereto (including, in connection therewith, such notes, security agreements and other agreements or instruments as such officers consider appropriate) on the terms and conditions such officer or officers executing the same may consider necessary, proper or desirable, such determination to be conclusively evidenced by such execution or the taking of such action, and to consummate the transactions contemplated by such agreements or instruments on behalf of the Company;

RESOLVED, FURTHER, that any and all actions heretofore taken by the Sole Member or any Authorized Officer in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects; and

RESOLVED, FURTHER, that this Written Consent may be executed by facsimile signature or other electronic transmission (including by .pdf, .tif or similar format) and that such facsimile signature or electronic transmission shall have the same effect as original signatures personally delivered.

[Remainder of page intentionally left blank; Signature page follows]

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent of Sole Member as of _____ March 8, 2021.

SOLE MEMBER:

CarbonLite Recycling Holdings LLC,
a Delaware limited liability company

By: 

Name: Leon Farahnik

Title: Chief Executive Officer

***SIGNATURE PAGE TO WRITTEN CONSENT OF
SOLE MEMBER OF CARBONLITE RECYCLING LLC***

Fill in this information to identify the case:

Debtor name CarbonLite Recycling LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration **Corporate Ownership Statement, List of Equity Security Holders, Creditor Matrix Verification**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/08/21

x 

Signature of individual signing on behalf of debtor

Brian Weiss

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Fill in this information to identify the case:Debtor name CarbonLite Recycling LLCUnited States Bankruptcy Court for the District of Delaware
(State)

Case number (if known): _____

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 40 Largest Unsecured Claims and Are Not Insiders (on a Consolidated Basis)**

12/19

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1. Nestle Waters North America Inc. 900 Long Ridge Rd Stamford, CT 06902	Maria French Tel: 888-747-7437 Fax: 508-977-8508 maria.french@waters.nestle.com	Trade Debt				\$27,206,874.36
2. Niagara Bottling, LLC 2560 E Philadelphia St Ontario, CA 91761	Pamela Anderson Cridlebaugh,; Sid Gulati Tel: Fax: 909-987-0747 Panderson@Niagarawater.com ; Sgulati@NiagaraWater.com	Trade Debt				\$20,377,497.60
3. American Starlinger Sahn 11 Jack Casey Ct Fountain Inn, SC 29644	Wes Wood Tel: 864-297-1900 wwood@starlingersahn.com	Trade Debt				\$3,861,609.43
4. Riverside Public Utilities 3900 Main Street Riverside, CA 92522-0144	Tel: 951-826-5311 Fax: 951-826-2356 CallCenter@RiversideCA.gov	Utilities				\$3,808,674.34
5. Allan Company 14620 Joanbridge St Baldwin Park, CA 91706	Jason Young CEO Tel: 626-962-4047 Fax: 626-962-7611	Trade Debt				\$3,667,372.46
6. POLYQUEST, INC. 7979 Eastwood Rd Suite 201 Wilmington, NC 28403	Heather Mercer Tel: 910-342-9554 x339 Fax: 910-342-9558	Trade Debt				\$3,222,880.14
7. Everrank Investment Group, Inc. 17450 Silica Drive Victorville, CA 92395 United States	David Ha Tel: 909-974-2811 DavidHa@EverRankCA.com	Trade Debt				\$2,464,339.81

Debtor

CarbonLite Recycling LLC
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8. Bantam Materials International 4207 Ste. Catherine St. West Suite 202 Montreal, QC H3Z 1P6	Carolina Velarde COO Tel: 401-952-6261 Carolina.Velarde@BantamInc.com	Trade Debt				\$2,423,531.46
9. PQ Recycling, A Polyquest Company 1979 Eastwood Road, Suite 201 Wilmington, NC 28403 United States	Megan Adams Tel: 910-342-9554 Meganadams@polyquest.com	Trade Debt				\$1,608,696.25
10. Engie PO Box 9001025 Louisville, KY 40290-1025	Tamara Cooper tamara.cooper@engie.com	Trade Debt				\$1,477,219.28
11. Replenish, Inc. 345 South Pixley Street Orange, CA 92868	Mark Luberski Tel: 909-597-2868 Mark.Luberski@replenish.com	Trade Debt				\$1,451,947.80
12. GP Harmon Recycling LLC dba Harmon Associates LLC 1 Jericho Plaza, Suite 204 Jericho, NY 11753-1681	Susan Roth; Jason Smither Tel: 951-787-1960 Sroth@GAPAC.com; Jsmithe@GAPAC.com	Trade Debt				\$1,278,365.30
13. rPlanet Earth Los Angeles LLC 5300 South Boyle Avenue Vernon, CA 90058	Rishi Moorjani, Controller L. Worley Tel: 213-330-4600 lworley@rplanetearth.com	Trade Debt				\$1,037,480.75
14. WorldWide of New York, Inc. 169 Commack Rd # 339 Commack, NY 11725	Lisa Lee, Jeff SooHoo Tel: 516-997-3400 Tel: 516-983-6899 jeff@wwofny.com	Trade Debt				\$1,002,936.54
15. SOUTHERN CALIFORNIA EDISON COMPANY 10060 TELEGRAPH ROAD VENTURA, CA 93004	Tel: 800-655-4555 Fax: 805-683-5264	Utilities				\$962,919.45
16. Plastic Recycling Corp of California PO Box 1400 Suisun City, CA 94585-4400	Sally Houghton Tel: 707-935-1997 Shoughton@prcc.biz	Trade Debt				\$908,612.19
17. Banyan Plastics 2393 South Congress Avenue Suite 200 West Palm Beach, FL 33406	Sloan Sherman, Account Manager Tel: 401-952-6261 sloan@banyanplastics.com	Trade Debt				\$786,664.40
18. RePET Inc. 14207 Monte Vista Ave. Chino, CA 91710	Tel: 909-594-5333 sales@repetinc.com	Trade Debt				\$707,170.08

Debtor

CarbonLite Recycling LLC
Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19.	Custom Polymers Pet, LLC 831 E. Morehead St, Ste 40 Charlotte, NC 28202	Petra Petra@custompolymers.com	Trade Debt				\$587,372.16
20.	Cigna 400 N. Brand Blvd. 3rd Floor Glendale, CA 91203	Tel: 800-997-1654 Fax: 1-860-687-7336 PDMGlendale@Cigna.com	Insurance				\$584,311.95
21.	DURIS CORPORATION 2655 1ST ST SUITE 250 SIMI VALLEY, CA 93065	Sam Hong Tel: 818-262-4735 SamHong805@Gmail.com	Trade Debt				\$575,349.71
22.	OCI INTERNATIONAL INC. 11767 KATY FREEWAY, SUITE 1140 HOUSTON, TX 77079	JAKE HWANG Tel: 832-379-0001 JAKE@OCII.NET	Trade Debt				\$513,003.26
23.	Fairmont Logistics 9663 Santa Monica Blvd. Suite 1092 Beverly Hills, CA 90210	DALILA GOMEZ Tel: 310-564-7676 DALILA@FAIRMONTLOGISTICS.COM	Trade Debt				\$507,931.98
24.	QUALITY FREIGHT LOGISTICS, INC. 24649 MOUND RD. WARREN, MI 48091	PHILIP WOJTUNIECKI Tel: 248-313-9196 Pwojtuniecki@qflteam.com	Trade Debt				\$473,100.00
25.	2245 Valley, LLC 225 W. Hospitality Lane Suite 315 San Bernardino, CA 92408	Jamie Johnson Tel: 951-565-4649 Fax: 909-890-3630	Rent				\$451,047.37
26.	Plastic Express 15450 Salt Lake Avenue City of Industry, CA 91745	Tel: 626-336-8111 Fax: 626-336-1180	Trade Debt				\$407,294.18
27.	MacDermid Incorporated P O Box 843568 Los Angeles, CA 90084-3568	Deborah Gorzelany Tel: 203-575-5663 Deborah.Gorzelany@macdermidenthone.com	Trade Debt				\$388,246.87
28.	Waste Management 1001 Fannin Suite 4000 Houston, TX 77002	Shameka Harney Tel: 858-292-8111 sharney@wm.com	Utilities				\$360,048.18
29.	Shermco Industries Inc PO Box 540545 Dallas, TX 75354	Allison Jones ajones@shermco.com	Trade Debt				\$359,398.45
30.	AMERICAN SUPPLY COMPANY STERLING INDUSTRIES, LP 1621 E. 27th STREET Los Angeles, CA 90011	Alex Nehora Tel: 323-846-1200 Anehorai@Aol.com	Trade Debt				\$358,423.50

Debtor

CarbonLite Recycling LLC
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
31. Sorema, Division of Previero Via per Cavalto, 17-22040 Anzano del Parco (CO), Italy	Tel: 973-746-5225 cwcozart@aol.com	Trade Debt				\$353,247.70
32. MoLo Solutions P.O Box 7050 Carol Stream, IL 60197-7050	Kelly Barnes kelly.barnes@shipmolo.com	Trade Debt				\$342,240.00
33. Marglen Industries Inc 1748 Ward Mountain Rd NE Rome, GA 30161	M. Cook mcook@marglen.us	Trade Debt				\$340,638.81
34. KT Resources 1340 East Route 66 Suite 200-D Glendora, CA 91740	Kitaek Oh Tel: 818-846-9134 okt@ktresources.net	Trade Debt				\$337,745.79
35. Indorama Ventures Sustainable Solutions - Fontana 11591 Etiwanda Avenue Fontana, CA 92337	Paul Lee Tel: 951-332-4660 Paul.Lee@US.Indorama.net	Trade Debt				\$327,917.50
36. B&B PLASTICS RECYCLERS INC. 3040 N LOCUST AVE RIALTO, CA 92377	Susana Rodriguez Tel: 909-829-3606 info@bbplasticsinc.com	Trade Debt				\$326,868.55
37. City of Riverside - Finance Division 3900 Main Street 6th Floor Riverside, CA 92522	Tel: 951-826-5311 Fax: 951-826-2356 CallCenter@RiversideCA.gov	Utilities				\$324,280.42
38. Exact Staff 21031 Ventura Blvd Suite 501 Woodland Hills, CA 91364	Jennie Bowles Tel: 818-348-1100 jbowles@exactstaff.com	Trade Debt				\$324,195.86
39. Miles Chemical Company Inc. 12801 Rangoong Street Arleta, CA 91331 United States	Dan Zinman Tel: 818-504-3355 cs@mileschemical.com	Trade Debt				\$318,157.67
40. SHELL ENERGY NORTH AMERICA(US),L.P. 1000 MAIN ST. LEVEL 12 HOUSTON,TX 77002	Tel: 866-818-5501 SENA.CustomerSupport@Shell.com	Trade Debt				\$208,727.89

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

CARBONLITE RECYCLING LLC,

Debtor.

Chapter 11

Case No. 21-____ (____)

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned authorized officer of the above-captioned Debtor, certifies that the following is a corporation other than the Debtor, or a governmental unit, that directly or indirectly owns 10% or more of any class of the corporation's equity interests, or states that there are no entities to report under FRBP 7007.1.

None [*check if applicable*]

Name: CarbonLite Recycling Holdings LLC
Address: 10250 Constellation Blvd
Los Angeles, CA 90067

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

CARBONLITE RECYCLING LLC,

Debtor.

Chapter 11

Case No. 21-____ (____)

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Federal Rule of Bankruptcy Procedure 1007(a)(3) for filing in this Chapter 11 Case:

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
CarbonLite Recycling Holdings LLC 10250 Constellation Blvd. Los Angeles, CA 90067			100% Membership Interest

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

CARBONLITE RECYCLING LLC,

Debtor.

Chapter 11

Case No. 21-____ (____)

CERTIFICATION OF CREDITOR MATRIX

Pursuant to Rule 1007-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, the above captioned debtor and its affiliated debtors in possession (collectively, the “Debtors”)¹ hereby certify that the *Creditor Matrix* submitted herewith contains the names and addresses of the Debtors’ creditors. To the best of the Debtors’ knowledge, the *Creditor Matrix* is complete, correct, and consistent with the Debtors’ books and records.

The information contained herein is based upon a review of the Debtors’ books and records as of the petition date. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the *Creditor Matrix* have been completed. Therefore, the listing does not, and should not, be deemed to constitute: (1) a waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any listed claims; and/or (3) a waiver of any other right or legal position of the Debtors.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: CarbonLite Recycling LLC (3727); CarbonLite Holdings LLC (8957); CarbonLite Industries LLC (3596); CarbonLite P Holdings LLC (8957); CarbonLite P LLC (5453); CarbonLite PI Holdings LLC (8957); CarbonLite Pinnpack LLC (8957); CarbonLite Recycling Holdings LLC (8957); CarbonLite Sub-Holdings, LLC (8957); Pinnpack P, LLC (8322); and Pinnpack Packaging LLC (9948). The address of the Debtors’ corporate headquarters is 10250 Constellation Blvd., Los Angeles, CA 90067.