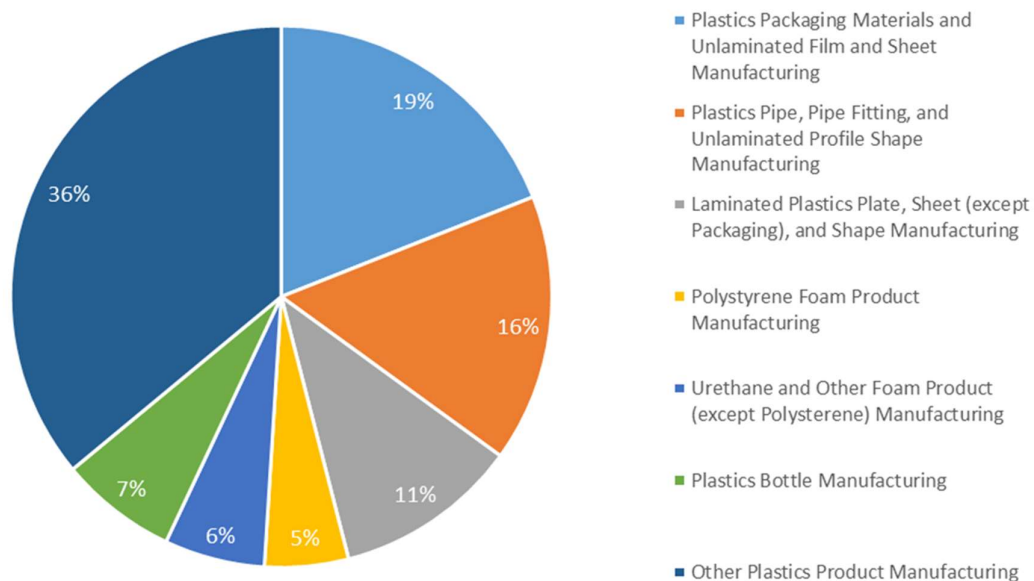


The Global Market For Plastic Products Will Be Worth \$1.2 Trillion By 2020

The global market for plastic products is growing at about 3% year on year, according to research by The Business Research Company in its report *Plastics Product Manufacturing Global Market 2017*. It was worth \$1.1 trillion in 2016, and will grow to \$1.2 trillion by 2020. The biggest segment is plastics packaging materials and unlaminated film and sheet manufacturing, which accounts for about 20% of the total.

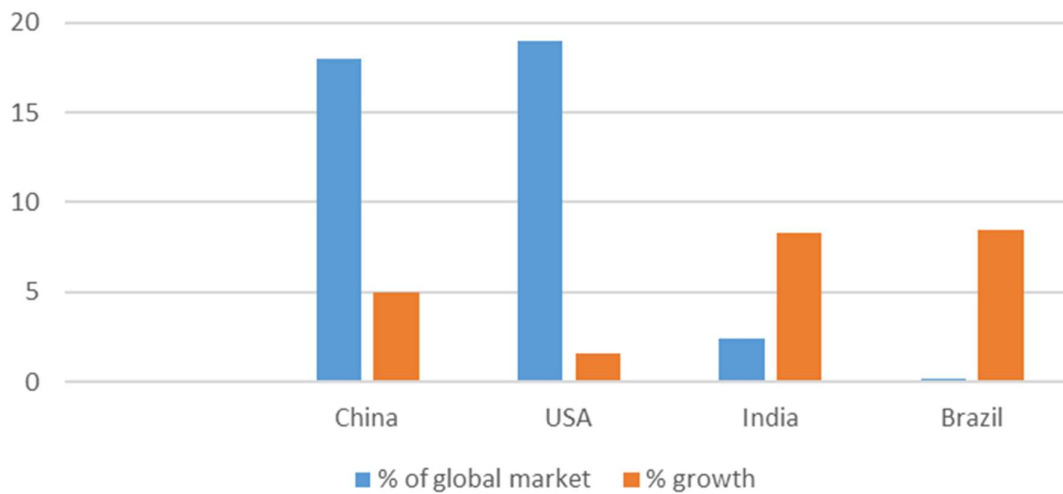
Global Plastic Product Manufacturing Market, Split By Segments, 2016, \$ Billion



Source: The Business Research Company

The USA and China are neck and neck as markets for plastic products manufacturers, though China is likely to draw ahead of the USA soon as the market there is growing at 3% year on year, against the USA's 1.6%. The markets in India and Brazil, though small by comparison with China's and the USA's, are the fastest-growing of the big economies at over 8% annually.

Global Plastic Products Market Split By Country, 2016



Source: *The Business Research Company*

The global plastic products markets is highly fragmented - the top five competitors in the market made up only 3.2% of the total in 2016. However, a process of consolidation is under way – merger and acquisition activity has been at a very high level recently. Newell Brands, Stone Canyon, CCL Industries, Teijin Limited, Keter Plastics, The RPC Group, Sonoco, And Genstar Capital are among the players involved in M&As in the last three years.

3D Printing Technology in Design and Production is a major trend in this industry. The speed and flexibility of this technology can promote innovation and reduce time-to-market. Products manufactured using 3D printers have good mechanical properties like strength and rigidity. For example, Stratasys has developed a color multi-material 3D printer which can combine colors with multi-material 3D printing. The printer uses cyan, magenta and yellow colors and plastics and elastomers as base materials to print objects with a wide range of flexibility and rigidity, transparency and opacity.

[Research Inquiries](#)

If you have any inquiries relating the research services, please do not hesitate to get in touch.

Please contact info@tbrc.info for more information or call Europe +44 2071935037, Asia +91 8897263534, Americas +1 2394654962

[The Business Research Company](#)

The Business Research Company excels in competitor, market and consumer research on a range of industries globally. We have offices in the UK, US and India and consultants in 20+ countries globally. We use advanced secondary and investigative primary research techniques to find business critical information. Typical projects include helping clients find new customers, understand competitors and analyse markets.

[Copyright and Disclaimer](#)

These presentations and reports should not be reproduced, re-circulated, published in any media, website or otherwise, in any form or manner, in part or as a whole, without the express consent in writing of TBRC Business Research Pvt Ltd. Any unauthorized use, disclosure or public dissemination of information contained herein is prohibited. Individual situations and local practices and standards may vary, so viewers and others utilizing information contained within a presentation are free to adopt differing standards and approaches as they see fit. You may not repackage or sell the presentation. The facts of this report are believed to be correct at the time of publication but cannot be guaranteed. Please note that the findings, conclusions and recommendations that TBRC Business Research Pvt Ltd delivers will be based on information gathered in good faith from both primary and

Secondary sources, whose accuracy we are not always in a position to guarantee. As such TBRC Business Research Pvt Ltd can accept no liability whatever for actions taken based on any information that may subsequently prove to be incorrect. Analysis and findings included in TBRC reports and presentations are our opinions, and are not intended as statements of fact or investment guidance.