	CM-180
ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and eddress): Stephen B. Goldberg (125166) Michelle R. DeMason (310158) SPIERER, WOODWARD, CORBALIS & GOLDBERG	FOR COURT USE ONLY
707 Torrance Blvd., Suite 200 Redondo Beach, CA 90277	ELECTRONICALLY FILED
TELEPHONE NO.: 310.540.3199 FAX NO. (Optional): E-MAIL ADDRESS (Optional): stephen.goldberg@practicallawyer.com ATTORNEY FOR (Name): Defendants Camston Wrather LLC;Camston Carlsbad Asset I LLC	Superior Court of California, County of San Diego 2/19/2025 11:19:42 AM
SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN DIEGO STREET ADDRESS: 325 S. Melrose Drive Mailing Address: 325 S. Melrose Drove CITY AND ZIP CODE: Vista, CA 92061 BRANCH NAME: NORTH COUNTY	Clerk of the Superior Court By V. Navarro ,Deputy Clerk
PLAINTIFF/PETITIONER: TOTAL-WESTERN, INC.	
DEFENDANT/RESPONDENT: CAMSTON WRATHER, LLC, ET AL	1
NOTICE OF STAY OF PROCEEDINGS	CASE NUMBER: 37-2023-00021567-CU-BC-NC
	JUDGE: Earl H. Maas, III DEPT.: N-28
 Declarant (name): Michelle R. DeMason a. x is the party x the attorney for the party who requested or b is the plaintiff or petitioner the attorney for the plaintiff or petitioner	r caused the stay. titioner. The party who requested the stay
2. This case is stayed as follows:	
 a. x With regard to all parties. b. With regard to the following parties (specify by name and party designation)):
3. Reason for the stay:	6
a. X Automatic stay caused by a filing in another court. (Attach a copy of the Notic bankruptcy petition, or other document showing that the stay is in effect, and debtor, and petitioners.)	
b. Order of a federal court or of a higher California court. (Attach a copy of the c	court order.)
c. Contractual arbitration under Code of Civil Procedure section 1281.4. (Attach arbitration.)	a copy of the order directing
d. Arbitration of attomey fees and costs under Business and Professions Code client's request for arbitration showing filing and service.)	section 6201. (Attach a copy of the
e. Other:	
I declare under penalty of perjury under the laws of the State of California that the foregoin	g is true and correct.
Date: February 19, 2025	
	IA A 10 AA

Michelle R. DeMason

(TYPE OR PRINT NAME OF DECLARANT)

(SIGNATURE)

NOTICE OF STAY OF PROCEEDINGS

÷

Page 1 of 1 Cal. Rules of Court, rule 3.650 www.courts.ca.gov

Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
DISTRICT OF DELAWARE		
Case number (if known)	Chapter 7	
		Check if this an amended filing

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	Camston Wrather LLC	
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names		
3.	Debtor's federal Employer Identification Number (EIN)	46-5638868	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		501 E. Las Olas Boulevard Suite 200 Fort Lauderdale, FL 33301	2856 Whiptail Loop E Carlsbad, CA 92010
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Broward County	Location of principal assets, if different from principal place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)		2
6.	Type of debtor	Corporation (including Limited Liability Company	y (LLC) and Limited Liability Partnership (LLP))
		Partnership (excluding LLP)	
		Other. Specify:	

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Deb	tor Camston Wrather Ll	Case number (if known)				
	Name					
7.	Describe debtor's business	 A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above 				
		 None of the above B. Check all that apply Tax-exempt entity (as described in 26 U.S.C. §501) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/tour-digit-national-association-naics-codes. 				
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one: Chapter 7 Chapter 7 Chapter 9 Chapter 11. Check all that apply: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or aff are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years afte The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses t proceed under Subchapter V of Chapter 11. A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, ir accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securitie Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 1 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b Chapter 12	er that). a small r te to to n es and File the 1			
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list.	No. District When Case number District When Case number				
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	□ No ■ Yes.				

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Deb	tor Camston Wrather I	LLC		Case number (if known)				
	List all cases. If more than 1 attach a separate list	,	Debte	or Se	e attached Ex	khibit A	Relationship	
			Distri	ct		When	Case number, if know	vn
11.	Why is the case filed in this district?	Che	eck all that ap	ply:				
							principal assets in this district for 180 ch 180 days than in any other district.	days immediately
						C .	rtner, or partnership is pending in this	district.
12. Does the debtor own or								
	have possession of any real property or personal property that needs	ΠY	es. Answe	r below	for each proper	ty that needs immediate	attention. Attach additional sheets if n	eeded.
	immediate attention?		Why d	oes the	property need	immediate attention?	Check all that apply.)	
					0 1	se a threat of imminent a	nd identifiable hazard to public health	or safety.
			_	at is the I				
			_			cured or protected from t	ne weather.	attention (for example
			lives	stock, se			securities-related assets or other optio	
			C Oth					
			wnere	is the p	property?	Number, Street, City, S	tate & ZIP Code	
			is the	propert	y insured?	Number, Street, Oity, C		
			□ No	F - F	,			
			🗆 Yes	. Insu	ance agency			b
				Cont	act name			
				Phor	le			
	Statistical and admin	istrati	ive informat	ion				
13.	Debtor's estimation of		Check or	ie:				
	available funds		🗖 Funds	will be a	available for dis	tribution to unsecured cr	editors.	
			After a	iny admi	nistrative exper	nses are paid, no funds v	vill be available to unsecured creditors	S.
14.	Estimated number of	□ 1	-49			□ 1,000-5,000	□ 25,001-50,0	00
	creditors		0-99			5001-10,000	□ 50,001-100,	000
			00-199			10,001-25,000	☐ More than 10	00,000
		□ 2	00-999					,
15.	Estimated Assets	□\$	0 - \$50,000			□ \$1,000,001 - \$1	0 million 🛛 \$500,000,00	01 - \$1 billion
		•	50,001 - \$10			\$10,000,001 - \$		001 - \$10 billion
			100,001 - \$5 500,001 - \$1			□ \$50,000,001 - \$ □ \$100,000,001 - \$),001 - \$50 billion 50 billion
		_						
16.	Estimated liabilities		0 - \$50,000 \$50,001 - \$10			□ \$1,000,001 - \$1 □ \$10,000,001 - \$)1 - \$1 billion 001 - \$10 billion
			100,001 - \$10 100,001 - \$5			□ \$10,000,001 - \$ □ \$50,000,001 - \$),001 - \$50 billion
			500,001 - \$1			\$100,000,001 -	-	

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	0400 20 10202 000 1 1 104 02/20/20 1 4go 1 01 20				
Debtor	Camston Wrathe	r LLC		Case number	: (if known)
	Name				
	Request for Relief.	Declaration, and Signat	lures		
WARNII			ng a false statement in connect 18 U.S.C. §§ 152, 1341, 1519,		case can result in fines up to \$500,000 or
of a	aration and signatur uthorized esentative of debtor	The debtor requests r	relief in accordance with the ch	apter of title 11, United	d States Code, specified in this petition.
тері			ed to file this petition on behalf	of the debtor.	
		I have examined the i	information in this petition and	have a reasonable bel	lief that the information is true and correct.
		I declare under penalt	ty of perjury that the foregoing	is true and correct.	
			February 13, 2025		
			DD /YYYY		
		x (∩	m_	Jam	es LaChance
			ed representative of debtor		ed name
		Title Independen	nt Manager		
			-Signed-by:		
18. Sign	ature of attorney	x (*	Robert J. Deliney, Sr.	Date	e February 13, 2025
io. orgi	atore of attorney	Signature of attorney	for debtor		MM / DD / YYYY
		Robert J. Dehney,	Sr.		
		Printed name			
			rsht & Tunnell LLP		
		Firm name			
		1201 N Market St.,			
		Wilmington DE 19	899-1347		
		Number, Street, City, S	State & ZIP Code		
		Contact phone 302	2-351-9353 Email	address RDehney	y@morrisnichols.com
		3578 DE			
		Bar number and State	9		

EXHIBIT A

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the <u>"Debtors"</u>) filed a voluntary petition for relief under chapter 7 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware.

- 1. Camston Wrather LLC
- 2. Camston Wrather Sub Co., LLC
- 3. Camston Wrather Plants Co., LLC
- 4. Camston Wrather Management Co., LLC
- 5. Camston Wrather Tech Co., LLC
- 6. Camston Wrather Lab Co., LLC
- 7. Stream Recycling Solutions, LLC
- 8. Stream Recycling Solutions of California, LLC
- 9. Camston Wrather (PA) LLC
- 10. Camston Wrather (TX) LLC
- 11. Three D Security, LLC
- 12. Camston Carlsbad, LLC
- 13. Camston Carlsbad Asset 1, LLC

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 7

Camston Wrather LLC,

Debtor.

Case No. 25-___(__)

CORPORATE OWNERSHIP STATEMENT PURSUANT TO FED. R. BANKR. P. 1007(a)(1) AND 7007.1

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Camston Wrather LLC, hereby certifies to the best of its knowledge, information, and belief, that the following are corporations or limited liability companies, other than the debtor or a governmental unit, that directly or indirectly own ten percent (10%) or more of its stock or membership interests:

membership interests:

MG 1 Holdings, LLC c/o Magnetar Financial LLC 1603 Orrington Avenue, 13th Floor Evanston, IL 60201

Philantra IV 3 Hutton Centre Suite 900 Santa Ana, CA 92707

A list of Camston Wrather LLC's equity or membership interest holders' names

and the nature of their equity interests is attached hereto as **Exhibit A.**¹

¹ As of February 13, 2025.

EXHIBIT A

List of Camston Wrather LLC's Equity or Membership Interest Holders

Name	Address	Equity or Membership Interest Held (%)	
MG 1 Holdings, LLC	c/o Magnetar Financial LLC 1603 Orrington Avenue, 13th Floor Evanston, IL 60201	39.9804%	
Philantra IV	3 Hutton Centre Suite 900 Santa Ana, CA 92707	18.8871%	

Fill in this in	formation to identify the case and th	is filing:
Debtor Name		
United States I	Bankruptcy Court for the:	District of
Case number (If known):	

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

Other document that requires a declaration

I declare und	er penalty of perju ry that th	e foregoing is true and correct.
Executed on	02/13/2025	Signature of individual signing on behalf of debtor
		James LaChance
		Printed name
		Independent Manager and sole member of the Special Committee
		Position or relationship to debtor

Declaration Under Penalty of Perjury for Non-Individual Debtors

OMNIBUS ACTION BY WRITTEN CONSENT OF THE SPECIAL COMMITTEE OF THE BOARD OF MANAGERS OF **CAMSTON WRATHER LLC,** AND THE SOLE MANAGER OF EACH OF **CAMSTON WRATHER SUB CO., LLC,** CAMSTON WRATHER LAB CO., LLC, CAMSTON WRATHER MANAGEMENT CO., LLC, CAMSTON WRATHER TECH CO., LLC, STREAM RECYCLING SOLUTIONS LLC, THREE D SECURITY, LLC, **CAMSTON WRATHER (PA) LLC,** CAMSTON WRATHER (TX) LLC, STREAM RECYCLING SOLUTIONS OF CALIFORNIA, LLC, CAMSTON WRATHER PLANTS CO., LLC, CAMSTON CARLSBAD, LLC, **CAMSTON CARLSBAD ASSET 1, LLC**

February 13, 2025

The undersigned, constituting (i) the sole member of the Special Committee (the "Special Committee") of the Board of Managers of CAMSTON WRATHER LLC, a Delaware limited liability company ("Camston"), and (ii) the sole managers and members of each of (A) CAMSTON WRATHER SUB CO., LLC, a Delaware limited liability company, (B) CAMSTON WRATHER LAB CO., LLC, a Delaware limited liability company (C) CAMSTON WRATHER MANAGEMENT CO., LLC, a Delaware limited liability company, (E) CAMSTON WRATHER TECH CO., LLC, a Delaware limited liability company, (F) STREAM RECYCLING SOLUTIONS LLC, a Florida limited liability company, (G) THREE D SECURITY, LLC, a Delaware limited liability company, (H) CAMSTON WRATHER (PA) LLC, a Pennsylvania limited liability company, (I) CAMSTON WRATHER (TX) LLC, a Delaware limited liability company, (J) STREAM RECYCLING SOLUTIONS OF CALIFORNIA, LLC, a Delaware limited liability company, (K) CAMSTON WRATHER PLANTS CO., LLC, a Delaware limited liability company, (L) CAMSTON CARLSBAD, LLC, a Delaware limited liability company, and (M) CAMSTON CARLSBAD ASSET 1, LLC, a Delaware limited liability company (each of Camston and (A) through (M), a "Company" and collectively, the "Companies"), hereby consent that the following actions be taken by written consent and without a meeting, in accordance with Sections 18-302(d) and 18-404(d) of the Delaware Limited Liability Company Act, Section 605.04073(2)(b) of the Florida Revised Limited Liability Company Act and Section 8847(d) of the Pennsylvania Uniform Limited Liability Company Act of 2016, as applicable, said actions having the same effect as if taken at a duly and validly noticed and held meeting:

WHEREAS, in November 2024, James LaChance was appointed independent manager (the <u>"Independent Manager"</u>) of the Board of Managers of Camston, and also appointed as the sole member of the special committee (the <u>"Special Committee"</u>) of the Board of Managers of Camston at the time of the Special Committee's formation on November 27, 2024;

WHEREAS, the Special Committee was vested with the exclusive responsibility and authority to act on behalf of the Board of Managers and Camston, individually and acting on behalf of each of the other Companies which are managed, directly or indirectly, by Camston, to evaluate, negotiate and ultimately determine to consummate, outside of or within bankruptcy proceedings, a recapitalization, financing, restructuring and/or potential strategic transaction including a sale of all or substantially all assets of the Companies;

WHEREAS, since its creation, the Special Committee proactively attempted to address the Companies' balance sheet, financial and liquidity challenges through, among other things, negotiations with certain of the Companies' secured lenders (the <u>"Lenders"</u>);

WHEREAS, in connection with those negotiations, and with the cooperation, encouragement and approval of the Lenders, the Companies began preparations for a bankruptcy proceeding under the provisions of title 11 of the United States Code (the <u>"Bankruptcy Code"</u>) for purposes of marketing and selling all or substantially all of their assets;

WHEREAS, in furtherance of preparations for a bankruptcy proceeding, the Lenders indicated a willingness to provide debtor-in-possession financing to the Companies to fund Chapter 11 cases;

WHEREAS, shortly before the intended commencement of the Chapter 11 cases the Lenders informed the Companies that they would not provide debtor-in-possession financing to the Companies;

WHEREAS, absent committed debtor-in-possession financing, the Companies do not have sufficient liquidity to fund a Chapter 11 bankruptcy proceeding;

WHEREAS, the Companies have not been able to identify any alternative sources of financing sufficient to either fund a Chapter 11 bankruptcy proceeding or permit the Companies to continue to operate its business outside of a bankruptcy proceeding;

WHEREAS, the Special Committee has reviewed and considered the financial and operational condition of the Companies and the Companies' business on the date hereof, the assets of the Companies, the current and long-term liabilities of the Companies, and the recommendations of the Companies' legal and restructuring advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding under the provisions of title 11 of the United States Code ("Bankruptcy Code"); and

WHEREAS, the Special Committee has determined that it is advisable and in the best interests of the Companies and the Companies' stakeholders, creditors, members, and other interested parties to commence a case (the <u>"Bankruptcy Case"</u>) under chapter 7 of the Bankruptcy

Code, and it has determined that it should do so promptly to ensure that the remaining value of the Companies can be maximized for the benefit of such stakeholders, creditors, members, and other interested parties.

NOW, THEREFORE, IT IS:

Commencement and Prosecution of the Bankruptcy Case

RESOLVED, that, in the judgment of the Special Committee, it is desirable and in the best interests of each Company, the creditors of each Company, and other interested parties that a voluntary petition (each, a <u>"Petition"</u>) be filed by or on behalf of each Company under the provisions of chapter 7 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware <u>("Bankruptcy Court"</u>); and it is further

RESOLVED, that the form, terms and provisions of, the execution, delivery and filing of, and the performance of the transactions and obligations contemplated by each Petition be, and they hereby are, authorized, approved and adopted in all respects and that the managers or officers of each Company (each, an "Authorized Officer" and collectively, the "Authorized Officers") be, and each of them, acting alone or in any combination, hereby is, authorized, directed, and empowered on behalf of and in the name of each Company, and directly on behalf of and in the name of any other Company managed, directly or indirectly, by such Company, (i) to execute and verify a Petition and all documents ancillary thereto, and to cause the Petition to be filed with the Bankruptcy Court, such Petition to be filed at such time as an Authorized Officer shall determine and to be in the form approved by such Authorized Officer, with the execution thereof by any such Authorized Officer being conclusive evidence of the approval thereof by such Authorized Officer, and to take any and all related actions that the Authorized Officers may deem necessary or proper in connection with the filing of the Petition and commencement and prosecution of the Bankruptcy Case, including attending the meeting of creditors pursuant to section 341 of the Bankruptcy Code on behalf of the Company; (ii) to make or cause to be made prior to the execution thereof any modifications to the Petition or such ancillary documents that, in the judgment of the Authorized Officers, may be necessary, appropriate, or desirable, and (iii) to execute, verify, and file or cause to be filed all other petitions, schedules, lists, motions, applications, declarations, affidavits, and other papers or documents that, in the judgment of the Authorized Officers, may be necessary, appropriate, or desirable in connection with the foregoing; and it is further

Retention of Professionals

RESOLVED, that the law firm of Morris, Nichols, Arsht & Tunnell LLP (<u>"Morris</u> <u>Nichols"</u>), be and hereby is, authorized, directed, and empowered to represent each Company as its general bankruptcy counsel on the terms set forth in its engagement letter with each Company, which is hereby ratified and approved, and to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Company's rights, including, without limitation, the preparation of and filing of the Petition and related forms, schedules, lists, statements and other papers or documents; and it is further

General Resolutions

RESOLVED, that the Authorized Officers be, and hereby are, authorized, directed, and empowered, on behalf of and in the name of each Company, each Company acting individually and as sole member and/or manager of any other Company, and such Authorized Officers acting directly on behalf of any Company managed, directly or indirectly, by any other Company, to perform the obligations of each Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices, and documents to be executed and delivered in such form, as the Authorized Officers performing or executing the same shall approve, and the performance or execution thereof by the Authorized Officers shall be conclusive evidence of the approval thereof by the Authorized Officers and by each Company; and it is further

RESOLVED, that the Authorized Officers be, and hereby are, authorized, directed, and empowered, on behalf of and in the name of each Company, to take such actions and execute and deliver such documents as may be required or as the Authorized Officers may determine to be necessary, appropriate, or desirable to carry out the intent and purpose of the foregoing resolutions or to obtain the relief sought thereby, including, without limitation, the execution and delivery of any consents, resolutions, petitions, motions, applications, schedules, lists, declarations, affidavits, and other papers or documents, with all such actions to be taken in such manner, and all such petitions, schedules, lists, declarations, affidavits, and other papers or documents to be executed and delivered in such form as the Authorized Officers shall approve, the taking or execution thereof by the Authorized Officers being conclusive evidence of the approval thereof by the Authorized Officers and each Company; and it is further

RESOLVED, that for the avoidance of doubt, the sole member of the Special Committee and the Independent Manager constitutes an Authorized Officer of each Company hereunder with full power and authority to execute any documents, including these resolutions, on behalf of any Company acting, as applicable, individually and as sole member and manager of any other Company; and it is further

RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts and transactions would have been authorized and approved by the foregoing resolutions except that such acts and transactions were taken prior to the adoption of such resolutions, be, and they hereby are, in all respects confirmed, approved, and ratified; and it is further

RESOLVED, that facsimile, photostatic, or other electronic copies of signatures to this consent shall be deemed to be originals and may be relied on to the same extent as the originals.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first written above.

CAMSTON WRATHER LLC

By:

Name: James LaChance Title: Independent Manager and sole member of the Special Committee

CAMSTON WRATHER SUB CO., LLC

By: Camston Wrather, LLC, its Sole Member and Manager Signed by

By:

Name: James LaChance

Title: Authorized Officer, Independent Manager and sole member of the Special Committee

CAMSTON WRATHER LAB CO., LLC,

By: Camston Wrather Sub Co., LLC, its Sole Member and Manager

Bv:

Name: James LaChance Title: Authorized Officer

Rund by

CAMSTON WRATHER MANAGEMENT CO., LLC,

By: Camston Wrather Sub Co., LLC, its Sole Member and Manager

neit by 1 By: Name: James LaChance

Title: Authorized Officer

THREE D SECURITY, LLC,

By: Stream Recycling Solutions, LLC, its Sole Member and Manager

1 I IT GE REVENUE A LARRA

By: Name: James LaChance Title: Authorized Officer

CAMSTON WRATHER (PA) LLC,

By: Stream Recycling Solutions, LLC, its Sole Member and Manager

t By:

Name: James LaChance Title: Authorized Officer

CAMSTON WRATHER (TX) LLC,

By: Stream Recycling Solutions, LLC, its Sole Member and Manager

U

Name: James LaChance Title: Authorized Officer

By:

CAMSTON WRATHER TECH CO., LLC, STREA

By: Camston Wrather Sub Co., LLC, its Sole Member and Manager

By:

Name: James LaChance Title: Authorized Officer

CAMSTON WRATHER PLANTS CO., LLC,

By: Camston Wrather Sub Co., LLC, its Sole Member and Manager

By:

Name: James LaChance Title: Authorized Officer

STREAM RECYCLING SOLUTIONS

By: Camston Wrather Sub Co., LLC, its Sole Member and Manager

d

By:

Name: James LaChance Title: Authorized Officer

STREAM RECYCLING SOLUTIONS OF CALIFORNIA, LLC,

By: Stream Recycling Solutions, LLC, its Sole Member and Manager

aned by

Name: James LaChance Title: Authorized Officer

CAMSTON CARLSBAD, LLC,

By: Camston Wrather Plants Co., LLC, its Sole Member and Manager

d

By:

By:

Name: James LaChance Title: Authorized Officer

CAMSTON CARLSBAD ASSET 1, LLC,

By: Camston Carlsbad, LLC, its Sole Member and Manager

Name: James LaChance Title: Authorized Officer

[Signature Page to Action by Written Consent of the Special Committee of Camston Wrather LLC]

By:

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

District Of Delaware

In re

Camston Wrather LLC,

Debtor

2.

Case No.		

7 Chapter

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 125,000* The source of the compensation paid to me was:

Debtor

X Other (specify)

Co-debtor, Camston Carlsbad Asset 1, LLC

3. The source of compensation to be paid to me is:

Debtor

X Other (specify)

Co-debtor, Camston Carlsbad Asset 1, LLC

[X] I have not agreed to share the above-disclosed compensation with any other person unless they are 4. members and associates of my law firm.

 \Box I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

- 5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to a. file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned c. hearings thereof;

*This includes monies held in advance for payment of services to be rendered.

**Plus additional fees and expenses incurred in preparation for filing bankruptcy petitions.

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 13, 2025

Date

<u>/s/ Robert J. Dehney, Sr.</u> Signature of Attorney

Morris, Nichols, Arsht & Tunnell LLP

Name of law firm

	CM-180
ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Barnumber, and address): Stephen B. Goldberg (125166) Michelle R. DeMason (310158) SPIERER, WOODWARD, CORBALIS & GOLDBERG 707 Torrance Blvd., Suite 200	FOR COURT USE ONLY
Redondo Beach, CA 90277	
TELEPHONE NO.: 310.540.3199 FAX NO. (Optional): E-MAIL ADDRESS (Optional): stephen.goldberg@practicallawyer.com ATTORNEY FOR (Name): Defendants Camston Wrather LLC;Camston Carlsbad Asset I LLC	
SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN DIEGO STREET ADDRESS: 325 S. Melrose Drive MAILING ADDRESS: 325 S. Melrose Drove CITY AND ZIP CODE: Vista, CA 92061 BRANCH NAME: NORTH COUNTY	
PLAINTIFF/PETITIONER: TOTAL-WESTERN, INC.	
DEFENDANT/RESPONDENT: CAMSTON WRATHER, LLC, ET AL	
NOTICE OF STAY OF PROCEEDINGS	CASE NUMBER: 37-2023-00021567-CU-BC-NC
	JUDGE: Earl H. Maas, III DEPT.: N-28
To the court and to all parties:	
1. Declarant (name): Michelle R. DeMason	
b. is the plaintiff or petitioner the attorney for the plaintiff or petitioner has not appeared in this case or is not subject to the jurisdiction of this court.	r caused the stay. titioner. The party who requested the stay
2. This case is stayed as follows:	
a. x With regard to all parties.	A
b. With regard to the following parties (specify by name and party designation	<i>)</i> .
 Reason for the stay: a. X Automatic stay caused by a filing in another court. (Attach a copy of the Notic bankruptcy petition, or other document showing that the stay is in effect, and debtor, and petitioners.) 	
b. Order of a federal court or of a higher California court. (Attach a copy of the o	court order.)
c. Contractual arbitration under Code of Civil Procedure section 1281.4. (Attack arbitration.)	n a copy of the order directing
d. Arbitration of attorney fees and costs under Business and Professions Code client's request for arbitration showing filing and service.)	section 6201. (Attach a copy of the
e. Other:	
I declare under penalty of perjury under the laws of the State of California that the foregoin	g is true and correct.
Date: February 19, 2025	
Michelle R. DeMason	

(TYPE OR PRINT NAME OF DECLARANT)

(SIGNATURE)

	1	PROOF OF SER	<u>RVICE</u>					
	2	STATE OF CALIFORNIA, COUNTY OF LOS ANG	ELES					
	3	I am over the age of 18 years and not a party						
	4	Redondo Beach, County of Los Angeles, State of Torrance Boulevard, Suite 200, Redondo Beach, Calif						
	5	On February 19, 2025, I served the foregoing	documents named below on the parties in					
	6	this action as follows:						
	7	DOCUMENT(S) SERVED: NOTICE OF STAY	OF PROCEEDINGS					
	8	SERVED UPON:						
	9	William L. Miltner, Esq.	Attorneys for Plaintiff/Cross-Defendant,					
80	10	Walter E. Menck, Esq.	Total-Western, Inc.					
DONDO BEACH, CALIFORNIA 90277 'E: (310) 540-3199 FACSIMILE: (310) 316-1823	11	Miltner & Menck, APC Emerald Plaza						
	12	402 W. Broadway, Suite 800 San Diego, CA 92101						
ORNIA	13	Telephone: (619) 615-5333 Fax: (619) 615-5334						
CALIF FACS	14	Email: Bill@MiltnerLaw.com;						
EACH, 0-3199	15	Walter@MiltnerLaw.com						
NDO B) (310) 54	16		Attorneys for Plaintiff/Cross-Defendant, Total-Western, Inc.					
REDOI ONE: 0	17	Trust Center 214 North Tryon Street, Suite 3700,						
TELEPHON	18	Charlotte, NC 28202-1078						
ΓL	19	Telephone: (704) 338-6000 Email: <u>mknapp@bradley.com</u>						
	20	Mabry Rogers, Esq., Of Counsel	Attorneys for Plaintiff/Cross-Defendant,					
	21	John Mark Goodman, Esq., Of Counsel	Total-Western, Inc. and Cross-Defendant Bragg Investment Company, Inc.					
	22 23	1819 Fifth Avenue North	Drugg my ostment Company, mo.					
	23	Birmingham, AL 35203-2119 Telephone: (205) 521-8000						
	24	Email: <u>mrogers@bradley.com;</u> jmgoodman@bradley.com						
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SPIERER, WOODWARD, CORBALIS & GOLDBERG ATTORNEYS AT LAW A PROFESSIONAL CORPORATION 707 TORRANCE BOULEVARD, SUITE 200 REDONDO BEACH, CALIFORNIA 90277

1	Jeremy Fancher, Esq. Attorneys for Cross-Complainant
2	HECHT SOLBERG ROBINSON Hamann Oak Properties, L.P. GOLDBERG & BAGLEY LLP
3	600 West Broadway, Suite 800 San Diego, CA 92101
4	Telephone: (619) 239-3444, Ext. 1105
5	Fax: (619) 232-6828 Email: <u>jfancher@hechtsolberg.com</u>
6	
7	(X) (BY ELECTRONIC SERVICE) Based on a court order <i>or</i> an agreement of the parties to accept service by electronic transmission pursuant to <u>Code of Civil Procedure</u> section
8	1010.6(a), I caused the document(s) to be sent to the persons at the electronic notification addresses listed in the service list. I did not receive, within a reasonable time after the
9	transmission, any electronic message or other indication that the transmission was not
10	successful.
11	(X) (STATE) I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.
12	
13	Executed on February 19, 2025 in Redondo Beach, California.
14	Georgii Goergo
15	Georgia Goergen
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SPIERER, WOODWARD, CORBALIS & GOLDBERG A PROFESSIONAL CORPORATION 707 TORRANCE BOULEVARD, SUITE 200 REDONDO BEACH, CULIFORNIA 90277 TELEPHONE: (310) 540-3199 FACSIMILE: (310) 316-1823